

# Go paperless



**Wealth  
Management**

Enjoy the benefits of paperless delivery  
[www.rbcwealthmanagement.com](http://www.rbcwealthmanagement.com)

Instead of waiting for the mail to arrive or worrying about the risk of fraud and identity theft that may come with mailed documents, our secure website gives you the safety and simplicity of reading your documents online wherever you have internet access including your smartphone or tablet.

When you have a new document available to view, we'll send you an email. Just click the link in the email, sign into our site and view the document. It's that easy.



**Security —**  
We follow rigorous security practices to help

protect your information online.



**Convenience —**  
View an archive of documents

going back several months, even years, for many documents.



**Simplicity —**  
Trade the clutter of paper for

convenient online access. No more paper filing of documents, no more time-consuming searches for them later.



**Environmental responsibility —**  
Going paperless

is an easy way for us to do our part in preserving natural resources.

## Choose your paperless elections

You can elect to receive one or more of the following documents online:

- Monthly and annual statements
- Trade and non-trade confirmations
- Tax documents
- Mutual fund prospectuses
- Proxy and reorganization notices

## Rest assured your privacy is guarded

We are committed to providing you with a secure online experience. Protecting your information and safeguarding you from fraud are among our highest priorities. In addition to our stringent

privacy practices, we employ a diverse range of current technologies and security mechanisms to ensure the safety, confidentiality and integrity of your information and transactions.

## Who can make paperless elections?

To help ensure security, only account owners are able to elect paperless options for their accounts. Please see the table on page two for specific information on who can make paperless elections.

Important note: Not all documents are available electronically from fund companies. If you elect paperless documents, you may still receive mailings if the fund company does not provide an electronic version of the document.

Investment and insurance products offered through RBC Wealth Management are not insured by the FDIC or any other federal government agency, are not deposits or other obligations of, or guaranteed by, a bank or any bank affiliate, and are subject to investment risks, including possible loss of the principal amount invested.

## Secure individual election and management of your online documents

The table below shows who can make paperless elections on various account types.

Account type	Who can make elections?
<b>Single account</b>	Account owner, with the following exceptions: <ul style="list-style-type: none"> <li>• Paperless reporting for proxy information and reorganization notices is not available for managed accounts. These account owners may elect paperless reporting for account statements, trade confirmations, tax documents and mutual fund prospectuses.</li> <li>• If an account owner has given power of attorney to another individual, that individual may make paperless elections in the account as long as the firm has the necessary power of attorney paperwork on file for the account.</li> </ul>
<b>Joint account</b>	One of the account owners
<b>Custodial account</b>	Custodian only (minors will be denied access)
<b>Estate account</b>	Executor or administrator
<b>Partnership</b>	Any of the partners
<b>Trust account</b>	Trustee
<b>Investment club</b>	Any of the documented investors in the club
<b>Corporation</b>	Officer listed on the corporate resolution form
<b>Qualified plan</b>	An individual listed as For Benefit Of (FBO) on the account who also receives a statement at their home address may make paperless elections. An FBO individual listed only on a duplicate statement may not make paperless elections for the account.
<b>Institutional</b>	Officer listed on the institutional account agreement

### Go paperless today

Going paperless is available only to clients who are registered for RBC Wealth Management Online. To register, visit [www.rbcwealthmanagement.com](http://www.rbcwealthmanagement.com) and select “Register now.” If you’re already registered, simply sign in and select “Go Paperless.” Then click on the “Change Paperless Elections” tab and select your paperless elections.

If you have technical or functional questions about this site, call Client Support Services toll free at: 1 (800) 933-9946 weekdays from 8 a.m. to 10 p.m. EST and Saturday from 10 a.m. to 6 p.m. EST.

If you have any investment questions, contact your financial advisor.