About RBC Wealth Management

RBC Wealth Management offers a full suite of banking, investment, asset management, trust, insurance, credit/lending and other wealth management solutions. Our clients are financially successful individuals and families, businesses and institutional investors from North America to Southeast Asia. Globally, we have a combined total of more than US$702 billion in assets under administration, and approximately 4,700 financial advisors, private bankers and trust officers. Today, our firm is recognized as one of the world's Top 5 largest wealth managers by assets.*

The best returns are more than financial

At RBC Wealth Management, we take the time to understand your goals and offer comprehensive wealth solutions to help you realize your life vision. We know what's important – the success of your family, personal aspirations and the legacy you want to leave to the world.

These are the reasons we manage your wealth in a way that reflects your unique values and aspirations. Because we believe as you do, that the greatest returns are realized when you grow more than wealth.

Why investors choose RBC Wealth Management

When it comes to helping you manage your wealth, our character counts. As a client, you will work with a company with deep resources, a reputation for putting the interests of clients ahead of our own and a passion for helping transform the lives of the people we serve.

What you can expect

Our professional wealth managers deliver the customized strategies and attentive service you deserve. The experience is as much about helping you fulfill your sense of purpose through your wealth as it is about achieving your financial objectives.

Building wealth — Invest for retirement and other important financial goals.

Preserving wealth — Feel confident about your future financial security.

Enjoying wealth — Manage cash, use credit and/or lending facilities and create a steady income.

Sharing wealth — Create a meaningful legacy for the loved ones and causes you care about.

Business wealth management — Accomplish a wide variety of business financial objectives.

When you invest in the community, everyone gains.

We also believe that responsibly managing the wealth entrusted to us by clients goes beyond financial stewardship. That is why we are proud to provide volunteer and financial support to worthy causes in communities across the country where we live and work. This includes industry leadership promoting clean water and diversity and inclusion initiatives.

Services for individual investors

RBC Wealth Management offers some of the very best of thousands of investment products, including many local, regional and international investment opportunities that may not be available from other firms. In the U.S., it has approximately 1,800 financial advisors operating in 200 locations in 40 states. RBC Wealth Management also serves high net worth individuals and institutional clients worldwide with businesses in Canada, the U.K. and emerging markets.

For information, visit www.rbcwealthmanagement.com.

Non-Deposit Investment Products: • Not FDIC Insured • Not Bank Guaranteed • May Lose Value

Asset management services

RBC Global Asset Management is a North American-based asset manager with global scope and industry-leading management capabilities. The RBC Global Asset Management group of companies has over US$290 billion in assets under management worldwide.

For information, visit www.rbcgam.com.

Services for correspondent broker-dealers

RBC Correspondent Services, a division of RBC Capital Markets, LLC, provides fully disclosed clearing and execution services, as well as technology and product solutions, to unaffiliated broker-dealers across the U.S.

For information, visit www.rbc-cs.com.

Services for registered investment advisors

RBC Advisor Services, a division of RBC Capital Markets, LLC, is a full-service custody provider for registered investment advisors. RBC Advisor Services offers a sophisticated wealth management and brokerage platform to serve the complex needs of high net worth clients.

For information, visit www.rbc-as.com.

*Scorpio Partnership Global Private Banking KPI Benchmark 2016. This measurement includes all global RBC Wealth Management affiliates including the U.S. division.

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